



# Items you'll need when applying for a home mortgage:

- **Sources of Income –**
  - Names and addresses of employers (last two years)
  - Previous \_\_\_\_ pay stub(s)
  - Copies of W2 forms for last two years
  - Tax records for past two years
  - Income sources and amounts
- **Assets – Balances**
  - Last three months bank statements (all pages)
  - Market value of real estate
  - IRA, 401K, VIP, Pension Plan information
  - Stock and bond statements
- **Liabilities – Payments & Balances**
  - Account numbers, payment amounts and balances
  - Credit Cards – balances and minimum payments
  - Child care costs
  - Copy of divorce decree (if applicable)
  - Alimony and child support amounts (if applicable)
- **For VA home loans –**
  - DD214
  - Certificate of Eligibility
- **If Self Employed –**
  - Current profit and loss statement
  - Corporate tax returns for last two years
- **Other Information –**
  - Social Security Number and Valid Identification
  - Residences and landlords' phone numbers (last two years)
  - Other \_\_\_\_\_
  - Other \_\_\_\_\_

